



**J THOMAS & COMPANY PRIVATE LIMITED**  
KOLKATA MARKET SYNOPSIS - SALE 07 (2025 - 26)

CTC
<b>Market Report</b>
· Good demand.
· All sorts sold in line with quality
<b>Buying Analysis</b>
· Hindustan Unilever: Selective
· West Bengal Manufacturing & Western India : Selective
· Exporters: Operated      Other Internal/Local: Fair Support
Orthodox
<b>Market Report</b>
· Strong demand
· Nominal quantity of clean, well made Whole Leaf and Broken on offer sold firm around last levels.
· Remainder Whole Leaf and Broken sold irregular around last. Secondaries followed a similar trend.
<b>Buying Analysis</b>
· Middle East : Active
· CIS: Good Support

DUST
<b>Market Report</b>
· Good demand
· Primarily end-of-season teas on offer sold in line with quality.
· Browner fibrous sorts tended easier
<b>Buying Analysis</b>
· Hindustan Unilever: Selective
· Western India & Other Internal/Local: Fair Support
· Exporters: Active
Darjeeling
<b>Market Report</b>
· Good demand.
· Some end-season teas seen sold around last levels
· Local/Internal: Mainstay

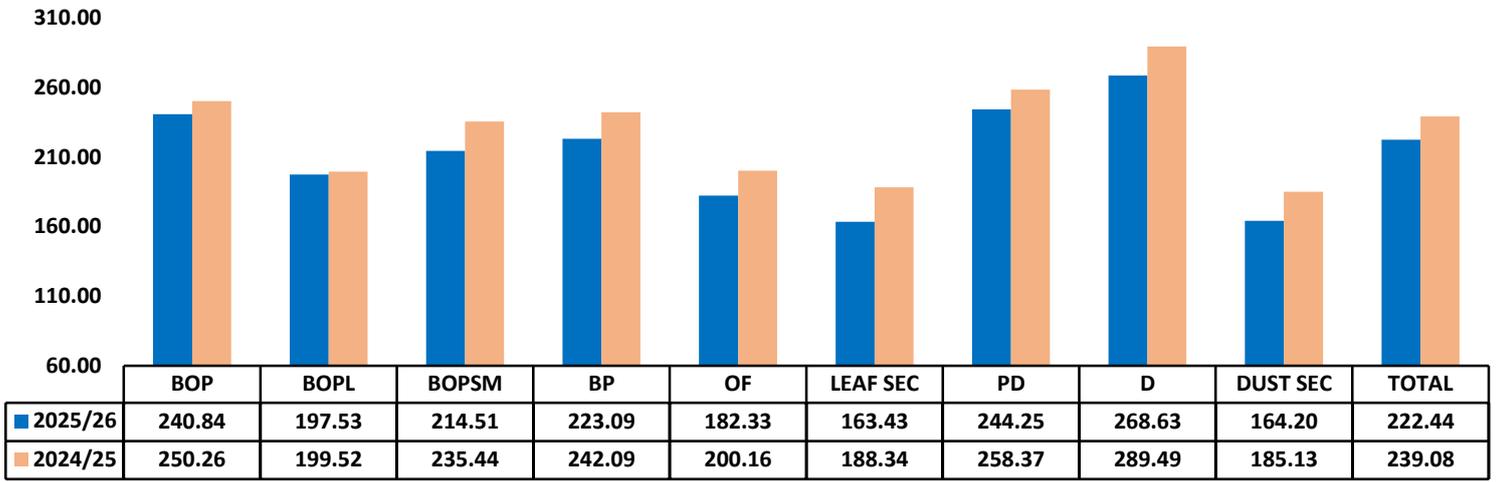
**AUCTION AVERAGES**

	2025/26			2024/25			UP TO SALE 07		
	SALE 07	SALE 06	+/-	SALE 07	SALE 06	+/-	2025/26	2024/25	2023/24
CTC LEAF	159.27	152.51	6.76	163.30	146.38	16.92	217.12	232.95	199.81
DUST	133.83	146.00	-12.18	139.61	129.45	10.16	231.13	249.26	200.33
TOTAL	150.45	150.49	-0.04	152.69	139.19	13.50	222.44	239.08	199.98
ORTHODOX	220.18	233.35	-13.17	207.49	199.32	8.18	283.75	289.72	220.24
DARJEELING	308.18	218.68	89.50	224.46	-	224.46	429.40	394.94	326.11
ALL TEAS	186.16	180.01	6.15	159.77	145.64	14.14	242.08	252.41	206.85

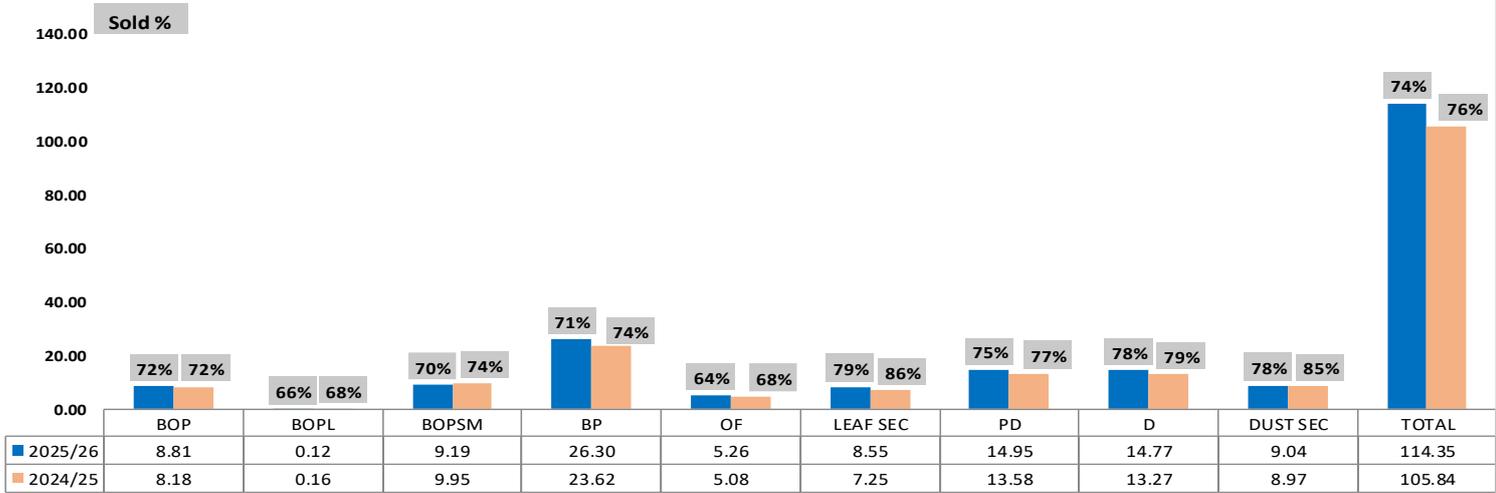
**KOLKATA AUCTION AVERAGES**

SALE		05	06	07	08	09	10
CTC LEAF	2025/26	156.34	152.51	159.27	SALE DROPPED		
	2024/25	151.31	146.38	163.30	167.04	SALE DROPPED	
DUST	2025/26	152.49	146.00	133.83	SALE DROPPED		
	2024/25	146.19	129.45	139.61	147.05	SALE DROPPED	
TOTAL	2025/26	154.98	150.49	150.45	SALE DROPPED		
	2024/25	149.31	139.19	152.69	159.08	SALE DROPPED	
ORTHODOX	2025/26	225.25	233.35	220.18	SALE DROPPED		
	2024/25	199.65	199.32	207.49	201.86	SALE DROPPED	
DARJEELING	2025/26	237.80	218.68	308.18	SALE DROPPED		
	2024/25	-	-	224.46	231.38	SALE DROPPED	

### Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 07



### Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 07



### KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 07

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1872681.3	407.62	1382825.7	419.76	GFBOP	2649011.8	308.27	2245757.6	306.12
TGFOP	3815063.7	365.68	2662436.4	375.50	GBOP	4060597.6	288.25	2699746.9	293.14
GFOP	2166080.2	333.37	1390731.2	363.39	BPS	1921152.2	350.26	1337999.6	337.69
FOP	2839346.1	261.49	1776252.5	277.38	GBOP1/FBOP1	5734683.9	200.17	3951802.0	183.95
FBOP	6310256.2	325.29	3893857.6	317.51	BOPF/GOF/FOF	3452112.6	176.56	2233907.6	187.54

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2,51,805	2,20,491	161.23	12%	8,38,012	6,84,766	154.54	18%	6,57,02,738	4,67,75,525	224.03	29%
FANNINGS	79,962	67,955	159.48	15%	2,51,062	1,73,709	161.06	31%	2,28,77,228	1,56,25,390	225.82	32%
LEAF SEC.	14,474	13,540	126.35	6%	1,07,188	84,975	118.67	21%	1,08,22,743	85,45,911	163.43	21%
LEAF TOTAL	3,46,240.9	3,01,986.4	159.27	13%	11,96,262.3	9,43,450.4	152.51	21%	9,94,02,708.9	7,09,46,826.2	217.12	29%
DUST	1,38,731	1,13,651	143.67	18%	3,60,521	2,79,298	163.67	23%	4,45,44,801	3,43,60,957	248.74	23%
DUST SEC.	51,423	46,511	109.77	10%	1,92,050	1,45,733	112.15	24%	1,15,97,983	90,37,306	164.20	22%
DUST TOTAL	1,90,154.4	1,60,161.2	133.83	16%	5,52,571.2	4,25,030.2	146.00	23%	5,61,42,783.5	4,33,98,263.2	231.13	23%
TOTAL	5,36,395.3	4,62,147.6	150.45	14%	17,48,833.5	13,68,480.6	150.49	22%	15,55,45,492.4	11,43,45,089.3	222.44	26%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	1,93,711	1,57,303	243.85	19%	3,39,238	2,64,190	258.73	22%	2,27,84,747	1,92,89,388	312.05	15%
BROKENS	1,03,691	89,483	288.33	14%	2,37,316	2,08,360	295.27	12%	2,03,54,311	1,75,41,884	314.77	14%
FANNINGS	46,629	23,839	162.45	49%	75,642	53,822	152.08	29%	42,82,312	37,49,326	174.88	12%
SECONDARY	2,14,364	1,89,790	175.69	11%	2,63,695	2,21,060	164.45	16%	89,68,183	80,31,836	198.89	10%
ORTH. TOTAL	5,58,394.4	4,60,413.9	220.18	18%	9,15,889.9	7,47,431.8	233.35	18%	5,63,89,553.1	4,86,12,434.0	283.75	14%

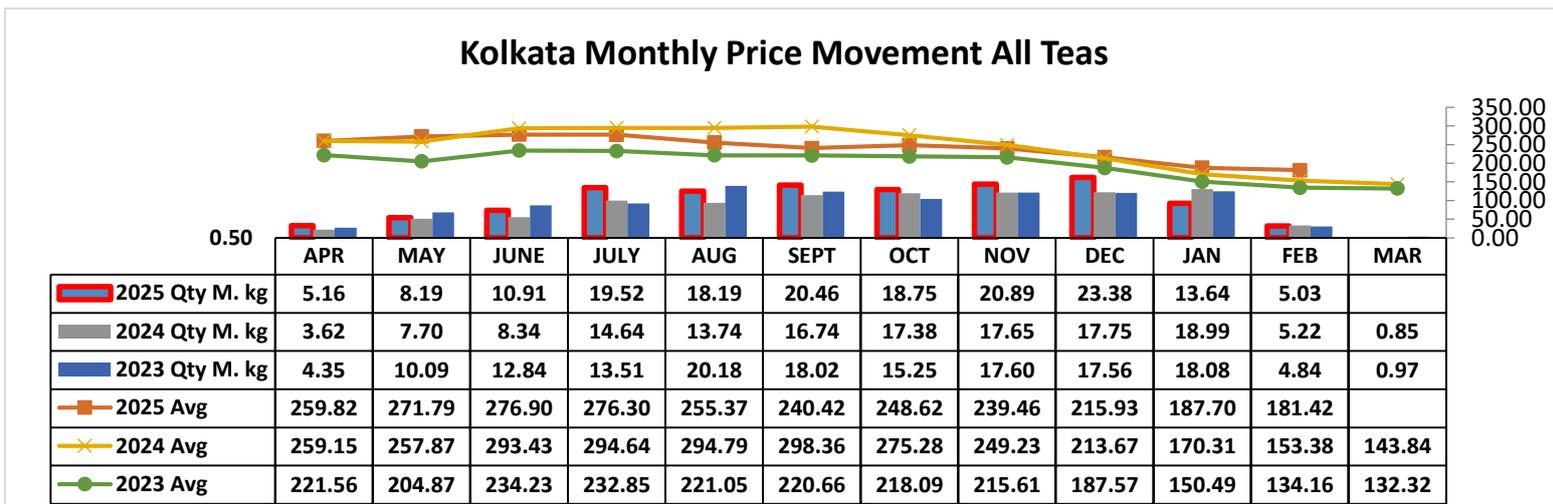
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	8,049	4,020	368.53	50%	8,123	4,557	357.25	44%	9,65,006	5,81,600	627.75	40%
BROKENS	2,546	2,546	234.25	0%	4,477	3,540	146.64	21%	3,96,717	2,77,384	271.85	30%
FANNINGS	1,194	296	124.37	75%	9,351	5,560	150.98	41%	4,88,155	3,12,389	200.00	36%
DARI. TOTAL	11,789.0	6,862.0	308.18	42%	21,950.9	13,657.4	218.68	38%	18,49,877.5	11,71,373.1	429.40	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	346240.9	301986.4	159.27	13%	1196262.3	943450.4	152.51	21%	99402708.9	70946826.2	217.12	29%
2024-25	951437.1	796609.3	163.30	16%	2043073.4	1441730.5	146.38	29%	89032690.8	66072659.8	232.95	26%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	190154.4	160161.2	133.83	16%	552571.2	425030.2	146.00	23%	56142783.5	43398263.2	231.13	23%
2024-25	813733.3	645677.7	139.61	21%	1443619.0	1063259.5	129.45	26%	49973987.5	39763759.9	249.26	20%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	558394.4	460413.9	220.18	18%	915889.9	747431.8	233.35	18%	56389553.1	48612434.0	283.75	14%
2024-25	196817.6	173346.2	207.49	12%	337465.8	300682.0	199.32	11%	37832785.5	33073881.1	289.72	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	11789.0	6862.0	308.18	42%	21950.9	13657.4	218.68	38%	1849877.5	1171373.1	429.40	37%
2024-25	45795.8	29968.5	224.46	35%	SALE DROPPED				2135211.4	1242724.7	394.94	42%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1106578.7	929423.5	186.16	16%	2686674.3	2129569.8	180.01	21%	213784923.0	164128896.4	242.08	23%
2024-25	2007783.8	1645601.7	159.77	18%	3824158.1	2805671.9	145.64	27%	178974675.1	140153025.5	252.41	22%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2025/26		UP TO SALE 07			2025/26		UP TO SALE 07		
	SALE 07	SALE 06	2025/26	2024/25	2023/24	SALE 07	SALE 06	2025/26	2024/25	2023/24
	BELOW 160	61.91	61.37	27.67	19.48	35.41	76.25	64.52	19.81	19.53
BETWEEN 160.00-179.99	10.51	14.62	8.16	8.97	8.98	8.33	11.35	5.39	5.56	8.45
BETWEEN 180.00-199.99	9.35	10.10	6.92	10.71	8.32	5.75	8.52	6.34	5.87	7.51
BETWEEN 200.00-219.99	5.86	5.97	7.87	10.88	10.35	4.55	8.76	8.46	8.05	9.87
BETWEEN 220.00-239.99	4.11	4.47	8.17	9.20	8.50	2.85	4.01	8.21	7.86	9.04
BETWEEN 240.00-259.99	2.63	1.59	10.13	7.64	7.89	1.38	1.23	12.42	7.55	9.35
BETWEEN 260.00-279.99	2.31	0.99	9.53	5.85	6.33	0.68	0.68	12.30	7.25	7.44
ABOVE 280	3.31	0.90	21.56	27.27	14.22	0.20	0.92	27.07	38.32	14.80

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2025/26		UP TO SALE 07			% OF TEAS SOLD	2025/26		UP TO SALE 07
	SALE 07	SALE 06	2025/26	2024/25	2023/24		SALE 07	SALE 06	2025/26
	BELOW 200	57.55	49.15	17.65	21.51		35.41	BELOW 300.00	51.21
BETWEEN 200.00-219.99	8.45	8.55	9.39	4.08	11.71	BETWEEN 301.00-400.99	26.64	16.43	9.73
BETWEEN 220.00-239.99	6.15	7.30	11.67	5.58	14.07	BETWEEN 401.00-500.99	9.13	8.38	7.54
BETWEEN 240.00-259.99	4.18	4.08	7.04	6.37	13.49	BETWEEN 501.00-600.99	12.12	0.00	19.76
BETWEEN 260.00-279.99	2.53	3.71	5.81	6.77	9.93	BETWEEN 601.00-700.99	0.00	0.74	12.45
ABOVE 280	21.15	27.20	48.44	55.69	15.40	ABOVE 701.00	0.90	1.48	11.12

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025-26					LAST YEAR-2024-25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
08	SALE DROPPED					721	3422	138	1320	5601	-721	-3422	-138	-1320	-5601
09						SALE DROPPED					0	0	0	0	0
TOTAL	0	0	0	0	0	721	3422	138	1320	5601	-721	-3422	-138	-1320	-5601



**CTTA BUYING (ALL TEAS) FOR THE SALE 07**

	CTC LEAF			DUST				TOTAL					
	SALE 07												
OFFER	3,46,240.9			Kgs	OFFER	1,90,154.4			Kgs	OFFER	5,36,395.3		Kgs
SOLD	3,01,986.4			Kgs	SOLD	1,60,161.2			Kgs	SOLD	4,62,147.6		Kgs
SOLD %	87%				SOLD %	84%				SOLD %	86%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%		
Local	71,713.2	154.59	24%	Exports	50,084.0	124.82	31%	Local	85,720.2	149.04	19%		
N.India	69,346.1	170.20	23%	W.India	28,888.5	130.34	18%	N.India	84,706.1	167.58	18%		
W.India	50,659.5	160.85	17%	Others	16,386.7	157.58	10%	W.India	79,548.0	149.77	17%		
Others	43,512.2	165.57	14%	N.India	15,360.0	155.77	10%	Exports	63,006.8	127.30	14%		
Packeteers	16,265.6	121.71	5%	WI.Pack	14,703.0	127.43	9%	Others	59,898.9	163.38	13%		
NI.Pack	14,620.4	196.93	5%	Local	14,007.0	120.64	9%	Packeteers	24,815.1	121.22	5%		
Exports	12,922.8	136.89	4%	Packeteers	8,549.5	120.28	5%	WI.Pack	19,987.4	134.14	4%		
TCPL	6,497.7	124.79	2%	S.India	6,639.5	143.16	4%	NI.Pack	16,752.9	192.51	4%		
S.India	6,329.7	141.65	2%	HUL	3,410.5	162.39	2%	S.India	12,969.2	142.43	3%		
WI.Pack	5,284.4	152.81	2%	NI.Pack	2,132.5	162.21	1%	HUL	8,245.3	153.63	2%		
HUL	4,834.8	147.46	2%					TCPL	6,497.7	124.79	1%		
Grand Total	3,01,986.4	159.27	100%	TOTAL	1,60,161.2	133.83	100%	TOTAL	4,62,147.6	150.45	100%		

	ORTHODOX			DARJEELING				
	SALE 07							
OFFER	5,58,394.4			Kgs	OFFER	11,789.0		Kgs
SOLD	4,60,413.9			Kgs	SOLD	6,862.0		Kgs
SOLD %	82%				SOLD %	58%		
ZONE	Kgs	AVG	%		Kgs	AVG	%	
Others	1,55,217.0	199.81	34%	Local	4,513.3	264.26	66%	
Middle East	1,18,879.2	185.95	26%	Others	1,630.8	375.61	24%	
Other Exports	1,05,453.1	306.67	23%	Exports	308.8	331.28	5%	
Exports	34,284.3	181.43	7%	Domestic	281.3	649.77	4%	
Local	23,656.4	223.86	5%	W.India	127.8	191.00	2%	
CIS	12,243.3	179.56	3%					
W.India	7,495.7	202.79	2%					
Domestic	990.4	129.65	0%					
N.India	639.1	210.80	0%					
Packeteers	433.1	283.00	0%					
CONTINENT	420.3	370.00	0%					
TCPL	406.0	232.67	0%					
S.India	296.0	161.00	0%					
TOTAL	4,60,413.9	220.18	100%	TOTAL	6,862.0	308.18	100%	

**ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 07**

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	397072	459.95	395257	441.94
GATOONGA	429521	413.90	579220	453.24
HATIMARA	483068	394.85	420327	399.49
HALMARI	822359	392.19	755791	403.72
MOKRUNG	197665	392.09	435077	421.31
DECKIAJULI	573609	387.20	613918	334.41
DOOLAHAT	579709	357.87	645453	325.55
SALKATHONI	474804	354.72	641441	363.25
KAMARBUND	241668	343.31	224674	354.56
GHILLIDARY	220807	338.20	367237	347.06
BORJAN	548352	337.24	538346	338.85
KHARIKATIA	557494	336.71	594745	340.01
BANAMALIE	180513	333.86	216833	331.55
DOOMNI	1056223	332.24	1101028	321.30
HIRAJULI	203439	330.67	281671	317.72
GELAKEY	310122	330.49	347775	327.68
JAMIRAH	205142	325.23	245334	321.88
CHARAIDEOPREMIUM	264789	324.60	247141	301.91
DEHA	409287	322.32	385640	326.69
DEOHALL	758481	320.48	715196	295.18
HAJUA	576949	319.87	625164	354.76
LOHPOHIA	160390	319.09	247384	301.99
DOOMUR DULLUNG	627191	313.23	689417	378.21
KAKADONGA	208005	313.17	215398	322.22
DUFLATING	571752	311.82	566678	326.42

*\* Above 100000Kgs.*

**DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 07**

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	543607	339.86	359058	329.73
BINAGURI	1172774	332.42	1012946	308.34
JITI	888635	325.55	1019442	281.04
BHATKAWA	252466	316.38	219433	292.74
GHATIA ROYAL	436010	310.02	314987	288.23
ARYAMAN	149530	309.37	0	0.00
HOPE	514897	305.56	541951	265.64
RYDAK	911570	305.54	826924	291.76
NEPUCHAPUR	420380	298.31	443050	287.57
MAINAKROYAALE	113504	297.53	100067	275.13
MORAGHAT	757197	292.19	901293	287.07
KARALAVALLEYROYAL	361572	289.10	370881	258.25
GULMA	909578	287.86	680682	275.93
ZURRANTEE	358901	286.91	372080	255.90
PAHARGOOMIAH	647111	284.79	664593	272.73
KUMARGRAM	667757	282.44	902657	259.32
LEESH RIVER	755268	281.50	559536	269.91
LAKHIPARA	324914	280.37	41762	235.51
DIMAGOLD	318869	280.32	0	0.00
DALGAON	987730	279.89	745865	291.49
CHULSA	180783	277.75	373180	307.77
BARADIGHI	774651	277.69	717840	265.79
RAIMOHAN	233427	268.15	240911	247.97
GANDRAPARA	993912	268.03	978786	253.43
BIJALIMONI	116705	267.51	0	0.00

*\* Above 100000Kgs.*

**ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 07**

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
DOOMNI	104471	584.25	92862	529.39
HARMUTTY	508721	378.06	419138	380.14
OAKLANDS	127593	367.50	21127	384.71
MOKALBARI EAST	517157	361.00	482583	364.26
DEJOO	429136	346.83	391021	382.60
DHELAKHAT	561404	337.50	608896	334.07
HATTIALLI	706737	335.78	521389	294.79
GREENWOOD	129754	330.35	13974	437.13
DIKOM	709810	327.11	651466	334.42
JOONKTOLLEE	440646	327.05	95332	332.48
SINGLIJAN	434298	324.76	319288	319.62
MADHUTING	1106862	322.76	174728	343.80
LANGHARJAN	324846	322.15	1494	315.82
BORPATRA	555866	322.14	373997	353.00
KOOMSONG	1143655	320.73	899991	304.11
DAISAJAN	725905	320.23	494030	283.30
PHILLOBARI	679652	319.39	599561	247.39
PENGAREE	877354	318.72	762168	329.54
SESSA 'B'	681877	317.86	298747	336.22
METHONI	648107	317.04	561678	319.93
RAIDANG 'D'	1011256	312.76	1221995	272.51
MUTTUCK	533863	311.61	510998	296.32
MENOKA	440794	310.04	479076	320.53
NALANI	896298	306.49	587475	284.17
NONAIPARA	471044	305.12	353946	305.98

*\* Above 100000Kgs.*

## DARJEELING BATTING ORDER Sale 14 to 07

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
TEESTA VALLEY	65503	644.68	71708	575.91
GIELLE	50140	639.65	44232	582.74
BALASUN	19227	618.07	22781	457.32
CASTLETON	48490	608.98	44569	669.00
SUNGMA	28282	539.77	37038	501.36
PUTTABONG	33290	534.54	54174	468.03
SINGBULLI (ORGANIC)	21180	502.69	16630	429.72
GYA/MILLIKTHONG	13728	466.17	12177	461.85
THURBO	75757	460.67	57545	538.62
NAMRING(UPPER)	59614	459.57	68026	306.71
ORANGE VALLEY	5926	456.78	2599	454.46
JUNGPANAUPPER	10150	446.06	16574	462.37
NAMRING	17264	441.68	9465	342.52
GOPALDHARA	39728	437.54	38923	358.54
GLENBURN	109005	419.38	55075	423.98
MIM	53369	415.99	41144	313.03
BARNESBEG (ORGANIC)	15316	402.04	11414	529.66
MARGARET'S HOPE	92402	400.77	51181	506.66
ROHINI	64018	379.65	50167	367.48
BADAMTAM (ORGANIC)	38118	371.64	27605	388.94
UPPER FAGU	98602	320.20	85202	327.42
HILLTON	101503	313.20	74323	357.56
NORTH TUKVAR	21451	242.18	42613	209.36
NURBONG	10812	223.56	6597	305.75
SOURENI	18582	201.75	12573	244.34

\* Above 5000 Kgs.

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